

BT Life Assurance Scheme (BTLAS) Expression of Wish form

Please complete this form in black ink and in **BLOCK LETTERS**

Section 1 - Personal Details

Surname:

Forenames:

EIN number: (if known)

National Insurance number:

Date of Birth:

 / /

Type of member:
(tick one)

Ex BTRP
(JQ1185)

Ex Syntegra
(JQ1186)

Joined BT Post March 2009
(JQ1185)

In exercising its discretion, I wish the Trustee of the BT Life Assurance Scheme to consider the people I have nominated below as beneficiaries and to pay the benefit in the proportions shown. I understand that the nomination is only an expression of my wishes and is not binding on the Trustee. I also understand that, although I may change my nomination at any time in the future, I cannot direct the Trustee to pay the benefit in any way other than at its complete discretion in accordance with the Scheme Rules.

This form cancels any previous expression of wishes.

Name:	Address:	Relationship:	%

Signed:

Date:

Notes

- Under present law, lump sum death benefits under the BT Life Assurance Scheme can be paid at the discretion of the Trustee direct to your beneficiaries without any tax liability.
- You should tell the Trustee whom you wish to be treated as your beneficiary(ies) by filling in the form above. The Trustee will give every consideration to your wishes before paying any lump sum but your nomination is not legally binding on it.
- You can change your nomination whenever you want, and should always keep your Expression of Wish Form up to date.**
- Although the form allows space for up to 4 nominations, there is no restriction on the number of people you can nominate. Please write a letter to the Trustee if the form does not meet your needs. **Please make sure the percentages add up to 100%.**
- Your nomination will be treated as confidential.
- For the purposes of the Data Protection Act 1998, you agree to the Trustee holding and processing this information for the purpose of running the Scheme and paying benefits under it.

Please return to: **BT Life Assurance Scheme, Standard Life Assurance Limited, Standard Life House, 30 Lothian Road, Edinburgh EH1 2DH**