

# The BT Retirement Saving Scheme (BTRSS)



This correction contains important information and must be read with the ‘Your Pension Investment Choices’ booklet, before you make your investment choices for the BTRSS.

There have been some corrections to the ‘Your Pension Investment Choices’ booklet. These corrections have been highlighted in blue below. Other key information that has not changed has been highlighted in yellow.

 information has changed from previous version

 information has not changed from previous version

## The old version stated:

Page Number	Fund Name	Fund Code	Volatility	Standard Annual Charge	Rebate	Effective Annual Charge	Additional Expenses
13	BTRP (ex Members) Lifestyle	11BT	6	1.00%	0.55%	0.45%	0.02%
13	SLFPP (ex Members) Lifestyle	12BT	5	1.00%	0.55%	0.45%	0.02%
13	BTRSS Lifestyle	13BT	5	1.00%	0.72%	0.28%	0.01%
18	Schroder QEP Global Active	S5	6	1.45%	0.77%	0.68%	0.00%
19	SL BT Share Pension Fund	S6	7	1.00%	0.55%	0.45%	0.00%

## The new version now states:

Page Number	Fund Name	Fund Code	Volatility	Standard Annual Charge	Rebate	Effective Annual Charge	Additional Expenses
13	BTRP (ex Members) Lifestyle	BTRP	6	1.19%	0.74%	0.45%	0.02%
13	SLFPP (ex Members) Lifestyle	SLFP	6	1.07%	0.62%	0.45%	0.02%
13	BTRSS Lifestyle	BTRS	6	1.00%	0.72%	0.28%	0.01%
18	Schroder QEP Global Active	S5	6	1.45%	0.77%	0.68%	0.04%
19	SL BT Share Pension Fund	S6	7	1.17%	0.72%	0.45%	0.00%

The charges we’ve shown may vary and will also depend on the actual investments you choose. There is a daily fund management charge. However, your employer’s adviser has arranged special terms, so we add extra units to your fund each month.

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**On the old version, note 2 on page 13 stated:**

The figures shown in this table reflect the volatility, annual charge and additional expenses of the highest risk fund(s) in which the Lifestyle profile invests.

**The new version now states:**

The figures shown in this table reflect the volatility, annual charge and additional expenses of a blend of one or more of the fund(s) during the auto-rebalancing phase of the Lifestyle profile.

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